

Forecast 5 Fact Sheet: Budgeting Beyond Spreadsheets

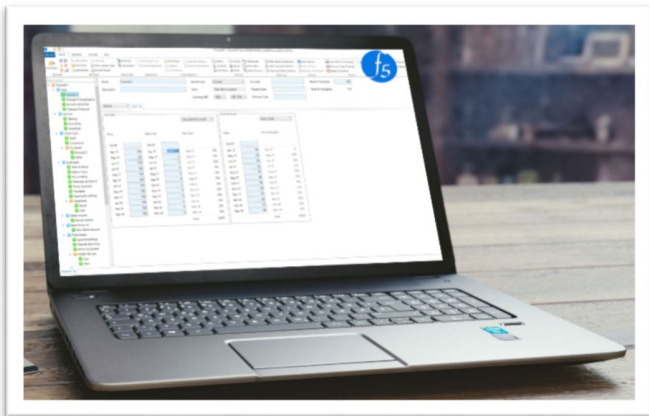
Step away from the broken spreadsheets!

You may have spent time over the years developing a set of spreadsheet templates for forecasts, cashflows and budgets but how can you be sure that your output is correct and accurate? It is time to invest in a purpose-built tool that will give you confidence.

Forecast 5 is the forecasting and budgeting software designed by NZ chartered accountant Geof Nightingale to simplify your budgeting process and replace those error-prone spreadsheets and the obsolete Sage Winforecast.

10x Faster than spreadsheets

Using Forecast 5, it can take just 30 minutes to complete your first forecast. With spreadsheets, you start with a blank page and spend hours designing a template. While Forecast 5 has a pre-built template so all you have to do is create your records and enter your data!



Accounting Package Integrations

Eliminate time-consuming and fickle manual keying task with our integration links to accounting packages, such as;

- Xero
- Sage 50 Accounts

And to come, integration with

- Sage 200
- Quickbooks and QBO

Import actual data directly from your financial application. Completely accurate and as simple as clicking a button!



“Forecast 5 has cut my budgeting and forecasting time by at least 50%. Clearly we have transferred our zealot of support from Winforecast to Forecast 5.”

Comprehensive, One-Touch Reporting

Input your data and instantly view a full list of reports and visuals, including:

- Profit and Loss
- Cash Flow
- Funds Flow
- Balance Sheet
- Variance Analysis and Rolling Forecasts
- EBITDA
- Bank Movement
- Fixed Asset and other schedules
- And more!

The reports will reflect any changes you make within your forecast.

Error-free and fully automated

Full double entry rigour ensures the **integrity** of your data and your model by updating all associated accounts, giving you complete confidence in the accuracy of your forecasts.

Budget using:

- Multiple bank accounts
- Multiple currencies, then consolidate them
- Automated VAT, Corporation Tax, PAYE & NI and depreciation and financing accounts
- Financial and non-financial drivers, leading to
- Key Performance Indicator (KPI) analysis.

Let Forecast 5 take care of the complex calculations for you, so that you have no doubt as to exactly where your money is.

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Product Features

Consolidations & Eliminations	✓
Actuals & What If Scenarios	✓
Net & Gross Wages, Pensions, Bonuses	✓
Employee Groups & Schedule	✓
Extend up to 15 years	✓
Integrated P&L, Cashflow, BS & Fundflow	✓
Visuals, e.g. EBITDA, P&L, Bank Movement	✓
Stock & Stock on Hand / WIP records	✓
Multiple currencies	✓
Departments & Cost Centres	✓
Multiple bank accounts	✓
Integrations to accounting packages	✓
Additional users and user management	✓
Hotlinking & Exporting	✓
Network Capability	✓
Accruals & Prepayments	✓
Rolling forecasts	✓
Template creation	✓
Debtor and Stock financing	✓
Section Summaries	✓
Budgeted and Achieved KPIs	✓
Prove the integrity of your forecast model	✓
Assumption Records	✓

Flexible and Adaptable

Be prepared for any potential business scenarios with our "What If" functionality. Apply at folder, section or record level. Easily and quickly determine answers for situations such as;

- What if raw material costs increase by 10%?
- Can I afford to increase my advertising spend?
- What is the impact of taking on another sales rep?

Save your What If scenarios as new forecasts so you can always reflect on your possible future endeavours.

"There is no substitute for a dedicated program where the input is not prone to errors".

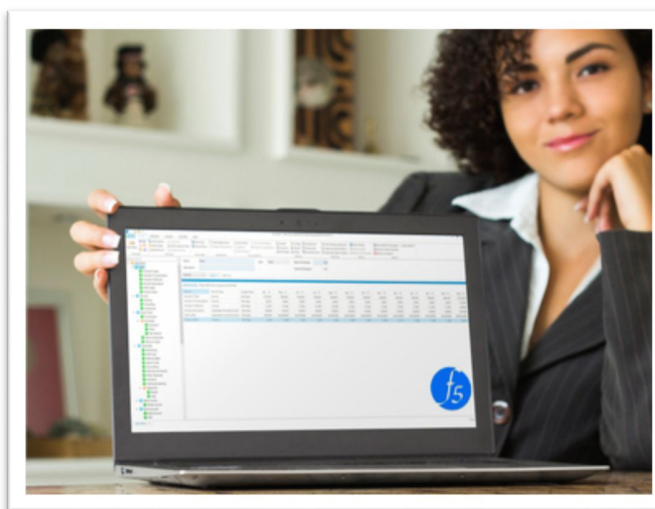
Forecast 5 For You and your Clients

Receive extra benefits through the addition of Forecast 5 to your client service offering.

- Replace lost revenue streams in your business environment by adding forecasting functionality
- Improve your business consulting & advisory
- Effective and accurate review process to analyse progress and plan for the future
- Creation of 'sticky' customers
- Additional earnings from licenses on-sold to clients.

By adding Forecast 5 as a service to just 10% of your Clients, your bottom line and Client satisfactions levels can significantly increase.

Forecast 5 can assist with re-focusing your business activities, enabling you to work smarter. The benefits are real and achievable. Don't hesitate. Act now!



Contact us today on sales@forecast5.co.uk or visit us at www.forecast5.co.uk to download a trial, watch a demo and sign up for a live webinar.

Click Here To Download Our 21- Day Trial
COMPLETELY FREE